

MEETING NOTICE
AND
AGENDA

HIGH-SPEED PASSENGER TRAIN FINANCE COMMITTEE

Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (Prop 1A)

**State Treasurer's Office Conference Room 587
915 Capitol Mall
Sacramento, California
April 15, 2009
10:00 AM
(or upon adjournment of the Housing Finance Committee meeting)**

1. Call Meeting to Order
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the Business, Transportation and Housing Agency
 - Chairperson of the High-Speed Rail Authority
3. Approval of the January 16, 2009, High-Speed Passenger Train Finance Committee Minutes.
4. Consideration of Resolution III under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, (i) amending the provisions of Resolution I authorizing the issuance of State of California High-Speed Passenger Train Bonds or Commercial Paper Notes in the principal amount not to exceed \$32,010,000, and (ii) authorizing the issuance of State of California High-Speed Passenger Train Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution I of \$32,010,000 and (b) an additional principal amount not to exceed \$448,790,000, for a total principal amount not to exceed \$480,800,000.
5. Consideration of Resolution IV under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, authorizing the issuance of State of California High-Speed Passenger Train Refunding Bonds in the aggregate principal amount outstanding not to exceed \$480,800,000.
6. Other Non-Action Items
7. Public comment
8. Adjournment

The High-Speed Passenger Train Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the High-Speed Passenger Train Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

Date: April 3, 2009

To:

Mr. Bill Lockyer
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Dale Bonner
Secretary of the Business, Transportation
and Housing Agency
980 9th St., Suite 2450
Sacramento, CA 95814

Mr. John Chiang
State Controller
State Controller's Office
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Mr. Quentin L. Kopp
Chairman
California High-Speed Rail Authority
925 L Street, Suite 1404
Sacramento, CA 95814

Mr. Michael C. Genest
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

From: Scott Rutherford
State Treasurer's Office

Subject: **April 15, 2009, High-Speed Passenger Train Finance Committee Meeting**

A meeting of the High-Speed Passenger Train Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Housing Finance Committee meeting) on Wednesday, April 15, 2009, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, California, for the following bond act(s):

Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (Prop 1A)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment

State of California
M E M O R A N D U M

State Treasurer's Office

Date: April 3, 2009

To: All Interested Parties

From: Scott Rutherford
State Treasurer's Office

Subject: **April 15, 2009, High-Speed Passenger Train Finance Committee Meeting**

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